

BASANT MAHESHWARI WEALTH ADVISERS LLP

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DISCLOSURE DOCUMENT OF INVESTMENT ADVISER

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Investments in securities market are subject to market risks. Read all the related documents carefully before investing.

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Scope of Services to be provided by the Advisor will be limited/ subject to the Advisory services which are permitted activity under SEBI (Investment Advisers) Regulations, 2013 including guidelines issued by SEBI and the Advisor shall act in a fiduciary capacity.

The Scope of Services covered is as follows:

- a) Advise the Client regarding the Securities to be purchased or sold or Investments to be made as per the applicable law for the time being in force and Investment Pattern applicable to class of investor;
- b) Review, evaluate, structure and monitor Investments so as to achieve the Client's objectives;

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- After exhausting all available options for resolution of the grievance, if you are still not satisfied with the outcome, you can initiate dispute resolution through the ODR Portal. ODR is a common Online Dispute Resolution Portal (“ODR Portal”) which harnesses online conciliation and online arbitration for resolution of disputes arising in the Indian Securities Market. ODR Portal can be accessed via the following link – <https://smartodr.in/>

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